

VISCO 5.0.22.3 Release Notes

- 1) Partial Returns Major Redesign: From the Finances menu we have entirely new "Sales Returns" behavior.
 - a Clicking Sales Returns loads a prefiltered list of current Sales Returns where Quantity < 0.
 - b Clicking the + button creates a new Sales Return and loads the Return information screen.
 - c From Lines grid, users can choose to return Releases prefiltered to show only Shipped Releases (where the associated invoice has been posted). You can also choose a Customer first, which will prefilter the Lines grid "shipment" scan by that customer.
 - d Once a release is chosen, the Invoice Line fills in with negative quantity, positive Price. A button appears next to negative quantity to allow user "Partial Return" selection.
 - e The button click loads Venture Details where user can select portions of an Invoice Line to return.
 - f Inventory is not affected until a Partial Sales Return is posted.
 - g Partial Sales Returns can be cancelled (undone) before they are posted!
- 2) Associated Invoices: In essence, A memo invoice can be associated with any other invoice. If the memo invoice is associated with a sales invoice, the creation of that memo invoice document will actually take the original (associated) invoice, and display its document, with any additional miscellaneous charges added to the memo included as the new memo document.
- 3) Customer and Vendor Contacts can now have Custom Fields added to their respective grids.
- 4) Invoice and Container screens now have easy access to the associated "Change History" links

- 5) VISCO API 1.3 is released and VISCO API Documentation is made available through the VISCO Community links.
- 6) Various minor user interface improvements and bug fixes have been included in this release as well
 - a Improved logging of QuickBooks Integration Journal Entries (P72707)
 - b Mass Update Tool Speed Optimization (P72353)
 - c Speed Optimization if Preview Screen is hidden for any entity (P72775)
 - d Invoice Cancel displays summary of action (allocations removed etc.) from Invoice Scan (P73082) based on "Cancel Invoice Options" choice.
 - e Finances: Outstanding Receivables returns a full list of receivables information for all customers if you are integrated with QuickBooks Desktop or QuickBooks Online.
 - f Functionality for adding multiple empty lines in Purchase Order and Sales Order Lines grid. Contact support@viscosoftware.com for more information.
 - g DeliveryCreateGroupingMethod: New options are available for grouping Invoices created from a Delivery based on Releases in that Delivery:
 - 1 **Customer:** One Delivery for each preallocated Customer on the Container
 - 2 **Destination:** One Delivery for each preallocated Sales Order Shipment Destination combination on the Container
 - 3 **Ship To:** One Delivery for each preallocated Sales Order Shipment Ship To Address Line 1 combination on the Container
 - 4 **Customer PO:** One Delivery for each preallocated Sales Order Shipment Customer PO Number combination on the Container
 - 5 **Sales Order:** One Delivery for each preallocated Sales Order Number combination on the Container
 - h Additional optimizations and bug fixes